

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**SCHEDULE 13D**  
**(Rule 13d-101)**  
**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO**  
**§ 240.13D-1(A) AND AMENDMENTS THERETO FILED**  
**PURSUANT TO § 240.13D-2(A)**  
**(Amendment No. 3)\***

CCA Industries, Inc.  
(Name of Issuer)

Common Stock, par value \$0.01 per share;  
Class A Common Stock, par value \$0.01 per share  
(Title of Class of Securities)

124867102  
(CUSIP Number)

193 Conshohocken State Road, Penn Valley, PA 19072  
Attention: Lance T. Funston  
(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

February 2, 2018  
(Date of Event which Requires Filing of this Statement)

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
1.	CAPITAL PRESERVATION HOLDINGS, LLC Capital Preservation Holdings, LLC was merged with and into Capital Preservation Solutions, LLC on January 25, 2018 (See Item 5 of this Statement). This cover page is provided for information purposes only.
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)	
2.	(a) (b)
3.	SEC USE ONLY
SOURCE OF FUNDS (see instructions)	
4.	AF
5.	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) <input type="checkbox"/>
CITIZENSHIP OR PLACE OF ORGANIZATION	
6.	DELAWARE
SOLE VOTING POWER	
7.	0
SHARED VOTING POWER	
8.	
SOLE DISPOSITIVE POWER	
9.	0
SHARED DISPOSITIVE POWER	
10.	0
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	
11.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/>	
12.	
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
13.	0.00%
TYPE OF REPORTING PERSON (see instructions)	
14.	OO

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NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(ENTITIES ONLY)

1. CAPITAL PRESERVATION SOLUTIONS, LLC

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CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)

(a)

2. (b)

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SEC USE ONLY

3.

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SOURCE OF FUNDS (see instructions)

4. WC

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CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e)

5.

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CITIZENSHIP OR PLACE OF ORGANIZATION

6. DELAWARE

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SOLE VOTING POWER

7. 0

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SHARED VOTING POWER

967,702 shares of Class A Common Stock

8. 1,892,744 shares of Common Stock

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SOLE DISPOSITIVE POWER

9. 0

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NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

SHARED DISPOSITIVE POWER

967,702 shares of Class A Common Stock

10. 1,892,744 shares of Common Stock

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11.

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12.

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13.

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14.

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1.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)

2. (a)   
(b)

SEC USE ONLY

3.

SOURCE OF FUNDS (see instructions)

4. AF

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

5.

CITIZENSHIP OR PLACE OF ORGANIZATION

6. United States

SOLE VOTING POWER  
19,958

7.

SHARED VOTING POWER  
967,702 shares of Class A Common Stock  
1,892,744 shares of Common Stock

8.

SOLE DISPOSITIVE POWER  
19,958

9.

SHARED DISPOSITIVE POWER  
967,702 shares of Class A Common Stock  
1,892,744 shares of Common Stock

10.

NUMBER OF SHARES  
BENEFICIALLY OWNED BY  
EACH REPORTING PERSON  
WITH

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

11. 2,880,404

12.

13.

14.

**Item 2. Identity and Background.**

This Amendment No. 3 to Schedule 13D amends and supplements prior statements on Schedule 13D filed on behalf of Capital Preservation Holdings, LLC (“Capital Preservation Holdings”), Capital Preservation Solutions, LLC (“Capital Preservation Solutions”), and Lance T. Funston, the sole member of Capital Preservation Holdings and Capital Preservation Solutions (“Funston”), on September 16, 2014; Amendment No. 1 to the Statement filed on November 18, 2014, and Amendment No. 2 to the Statement filed on January 21, 2016 (collectively, the “Statement”), related to the Common Stock, par value \$0.01 per share (“Common Stock”), and the Class A Common Stock, par value \$0.01 per share (“Class A Common Stock” and, together with shares of Common Stock, the “Shares”), of CCA Industries, Inc. (the “Company”). Capitalized terms used but not defined herein shall have the meanings set forth in the Statement.

**Item 3. Source and Amount of Funds or Other Consideration**

As described in Item 4 below, Capital Preservation Solutions acquired all of the 967,702 shares of Class A Common Stock and a Warrant To Purchase 1,892,744 shares of Common Stock of the Company (the “Warrant”), which was held by Capital Preservation Holdings by virtue of the merger of Capital Preservation Holdings with and into Capital Preservation Solutions on January 25, 2018. No monies or funds were exchanged or payable in the Merger. Capital Preservation Solutions acquired 450,000 shares of Common Stock upon exercise of the Warrant, at a price of \$3.15 per share with funds provided by additional members of Capital Preservation Solutions admitted following the Merger.

**Item 4. Purpose of Transaction.**

On January 25, 2018, Capital Preservation Holdings was merged with and into Capital Preservation Solutions (the “Merger”). At the time of the Merger, Capital Preservation Holdings was the record holder of 967,702 shares of the Class A Common Stock of the Company. By virtue of the Merger, all of the 967,702 shares of the Class A Common Stock held by Capital Preservation Holdings became vested in Capital Preservation Solutions, as the surviving entity in the Merger. Mr. Funston remained the sole member of Capital Preservation Solutions following the Merger.

On February 2, 2018, Capital Preservation Solutions admitted four additional non-managing members. Mr. Funston remains the sole managing member of Capital Preservation Solutions, and has the sole and exclusive power and authority to act with respect to the shares of Common Stock and Class A Common Stock owned by Capital Preservation Solutions, including all determinations and decisions on behalf of Capital Preservation Solutions with respect to voting or disposing of, or directing the vote or disposition of, any of such Shares. The other members of Capital Preservation Solutions have no power to act on behalf of or cause Capital Preservation Solutions to take any action, including any action to vote or dispose of, or direct the vote or disposition of, any of the shares of Common Stock or Series A Common Stock held by Capital Preservation Solutions.

Also, on February 2, 2018, Capital Preservation Solutions exercised a portion of the Warrant by purchasing 450,000 shares of Common Stock at an exercise price of \$3.15 per share.

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**Item 5. Interest in Securities of the Issuer.**

(a)

(i) By virtue of the Merger of Capital Preservation Holdings with and into Capital Preservation Solutions on January 25, 2018, all of the 967,702 shares of the Class A Common Stock held by Capital Preservation Holdings immediately prior to the Merger became vested in Capital Preservation Solutions, as the surviving entity in the Merger.

(ii) Capital Preservation Solutions owns of record 2,860,446 Shares of stock of the Company, consisting of (i) 967,702 shares of Class A Common Stock, representing 100% of the Class A Common Stock, and (ii) 1,892,744 shares of Common Stock, consisting of 450,000 shares acquired upon its partial exercise of the Warrant on February 2, 2018, and 1,442,744 shares of Common Stock which may be purchased under the Warrant, representing in the aggregate 24.11% of all of the outstanding shares of the Common Stock of the Company, in each case, calculated in accordance with Rule 13d-3(d)(1).

(iii) Mr. Funston, as the sole managing member of Capital Preservation Solutions, may be deemed to beneficially own all of the 2,860,446 Shares held by Capital Preservation Solutions. Mr. Funston disclaims beneficial ownership of those Shares, except to the extent of his pecuniary interest therein.

(b) Mr. Funston may be deemed to share with Capital Preservation Solutions the power to vote or direct the vote of and to dispose or direct the disposition of the 2,860,446 Shares beneficially owned by Capital Preservation Solutions reported herein.

(c) Except for the transactions described above, to the knowledge of any of the Reporting Persons, no other transactions in the Shares were affected by the Reporting Persons or any of the entities or persons named in the Statement during the 60 days prior to the date of this Amendment No. 3 to Schedule 13D.

The percentages set forth in this Item are based on (i) the 7,006,684 Shares outstanding as of November 30, 2017, as reported by the Company in its Annual Report on Form 10-K for the Company's fiscal year ended November 30, 2017 as filed with the Securities and Exchange Commission on February 28, 2018, and (i) the 450,000 shares of Common Stock issuable to Capital Preservation Solutions upon its exercise to the Warrant on February 2, 2018.

(d) Not Applicable.

(e) Not Applicable.

**Item 7. Materials to be Filed as Exhibits**

Exhibit 99.1 [Agreement and Plan of Merger, dated as of January 25, 2018, between Capital Preservation Holdings, LLC and Capital Preservation Solutions, LLC.](#)

Exhibit 99.2 [Certificate of Merger of Capital Preservation Solutions, filed with the Secretary of State of Delaware on January 25, 2018.](#)

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**SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

CAPITAL PRESERVATION SOLUTIONS, LLC

03/02/2018 \_\_\_\_\_ /s/ Lance T.  
Date Its sole Managing Member Funston \_\_\_\_\_

LANCE T. FUNSTON

03/02/2018 \_\_\_\_\_  
Date s/s Lance T. Funston \_\_\_\_\_

## AGREEMENT AND PLAN OF MERGER

Agreement and Plan of Merger, dated as January 30, 2018, by and between Capital Preservation Solutions, LLC, a Delaware limited liability company (the “Company”), and Capital Preservation Holdings, LLC, a Delaware limited liability company (“Holdings”).

### BACKGROUND

The sole member of Holdings and the Company has approved, and pursuant to this Agreement, Holdings and the Company wish to provide for the merger of Holdings with and into the Company, which shall be the surviving corporation (the “Merger”), in accordance with the Delaware Limited Liability Company Act (the “Act”).

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, and intending to be legally bound, the parties hereto hereby agree as follows:

Section 1. Merger. In accordance with the requirements of the Act, Holdings shall be merged with and into the Company, which shall be the surviving corporation, as a result of which the separate existence of Holdings shall cease, and all of the rights, privileges and powers, and all property, real personal and mixed and all debts, liabilities and duties of Holding shall be vested in the Company as the surviving corporation.

Section 2. Effective Time. The Merger shall become effective upon the filing by the Company with the Secretary of State of the State of Delaware in accordance with the Act (the “Effective Time”).

Section 3. Conversion and Cancellation of Membership Interests. At the Effective Time, all of the outstanding membership interests in the Company issued and outstanding immediately prior to the Merger shall remain issued and outstanding, and all of the outstanding membership



interests in Holdings issued and outstanding immediately prior to the Merger shall be cancelled and cease to exist.

Section 4. Certificate of Formation and Limited Liability Company Agreement of the Company. The Certificate of Formation and Limited Liability Company Agreement of the Company in effect immediately prior to the Effective Time shall continue to be the Certificate of Formation and Limited Liability Company Agreement of the Company immediately following the Merger.

Section 5. Termination and Abandonment. This Agreement and Plan of Merger may be terminated or amended, and the Merger may be abandoned, at any time after the adoption and approval thereof by the sole Member of the Company and Holdings, but prior to the Effective Time, by subsequent action by the sole Member of the Company and Holdings.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement and Plan of Merger to be duly executed and acknowledged as of the date first written above.

CAPITAL PRESERVATION HOLDINGS, LLC

By: s/s Lance T. Funston  
Lance T. Funston  
Its Sole Member

CAPITAL PRESERVATION SOLUTIONS, LLC

By: s/s Lance T. Funston  
Lance T. Funston  
Its Sole Member



State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 11:56 AM 01/25/2018  
FILED 11:56 AM 01/25/2018  
SR 20180487620 - FileNumber 5591175

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Capital Preservation Solutions, LLC and the name of the limited liability company being merged into this surviving limited liability company is Capital Preservation Holdings, LLC

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

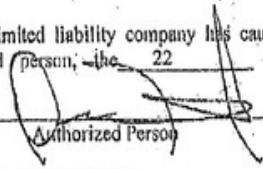
**THIRD:** The name of the surviving limited liability company is Capital Preservation Solutions, LLC

**FOURTH:** The merger is to become effective on upon filing

**FIFTH:** The Agreement of Merger is on file at 193 Conshohocken State Road, Penn Valley, PA 19072 the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 22 day of January, A.D., 2018

By:   
Authorized Person

Name: Lance Funston  
Print or Type

Title: Sole Member

